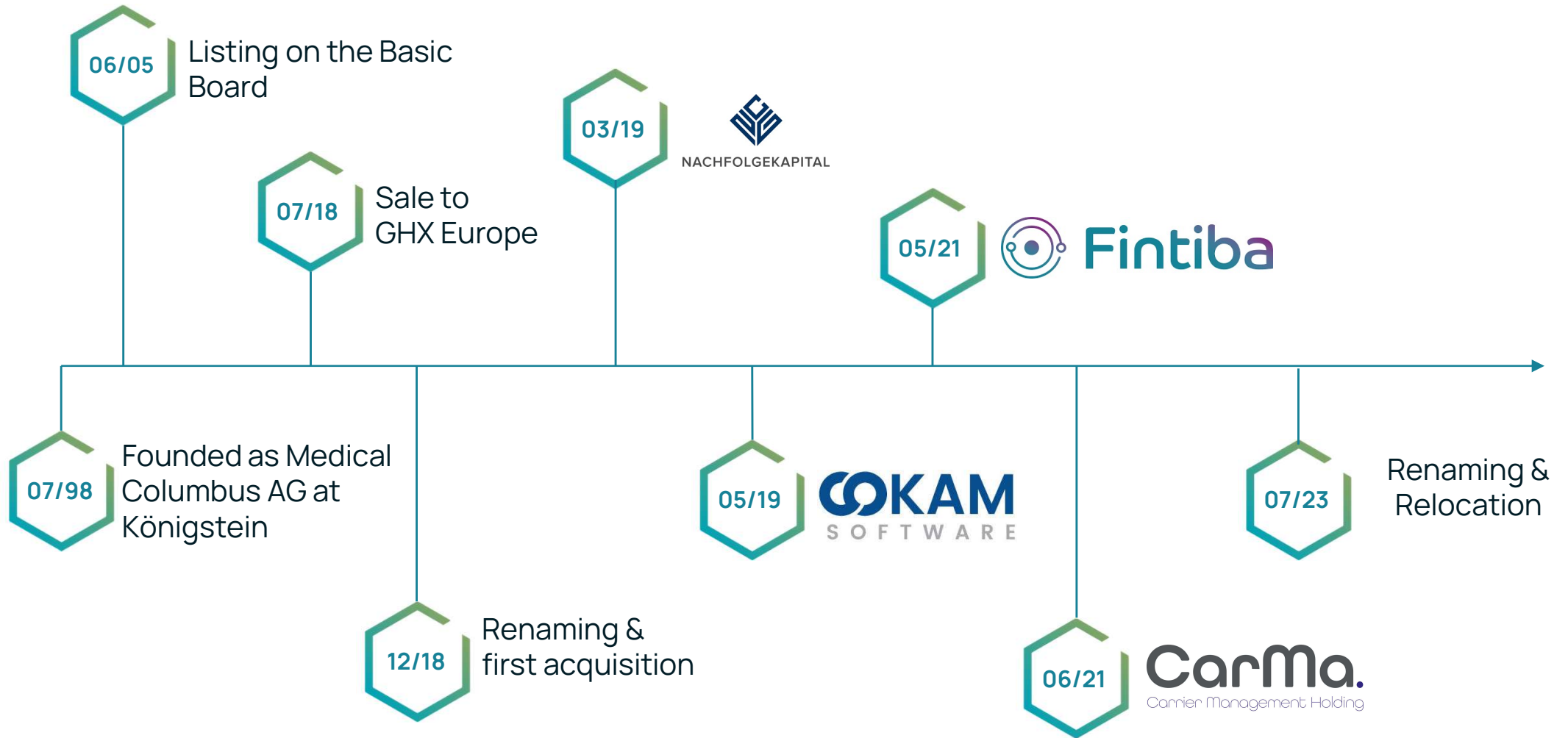




**CHAPTERS**  
GROUP

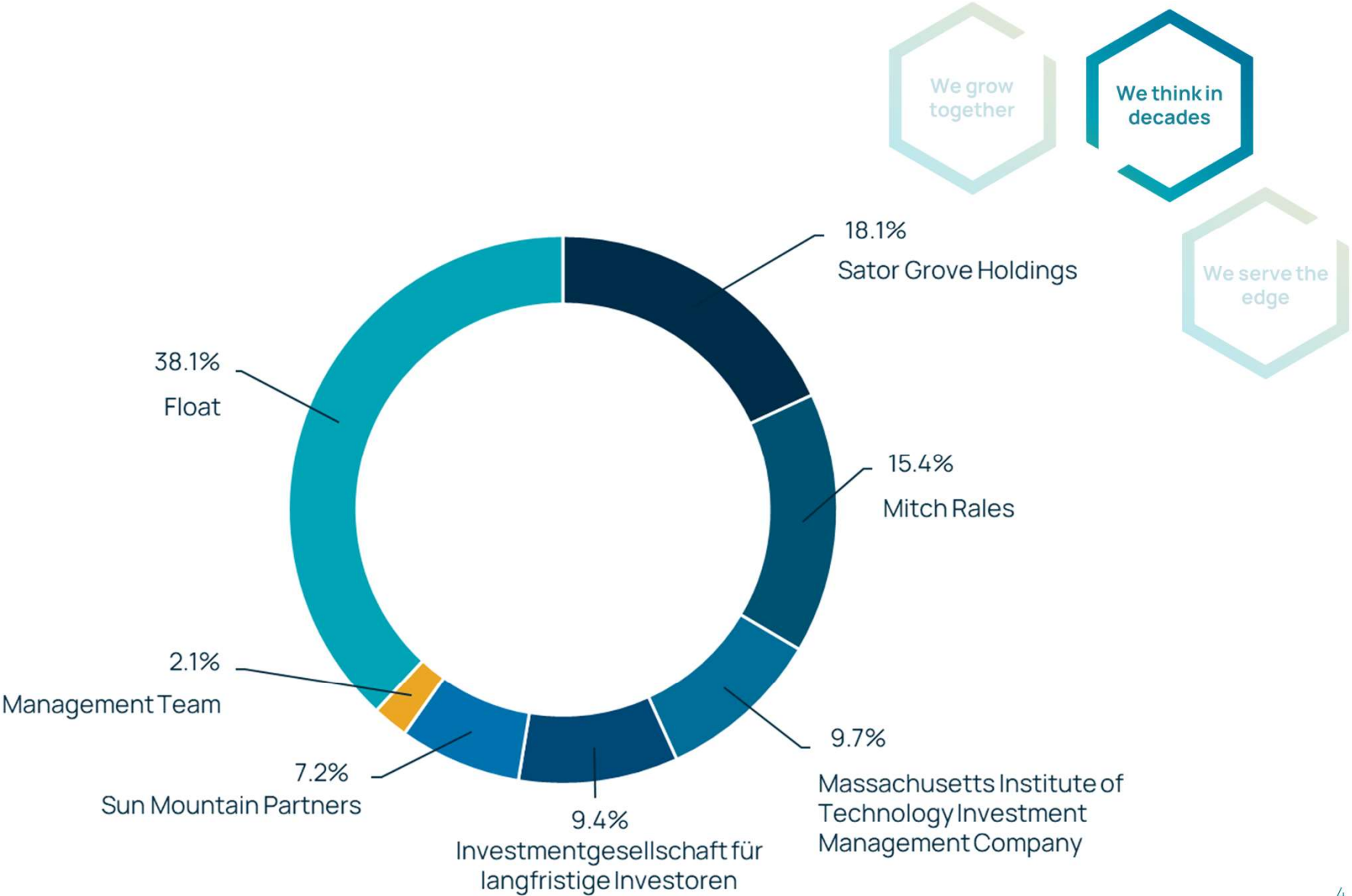
**Deutsches Eigenkapitalforum**  
**27 November 2023**

# Corporate History

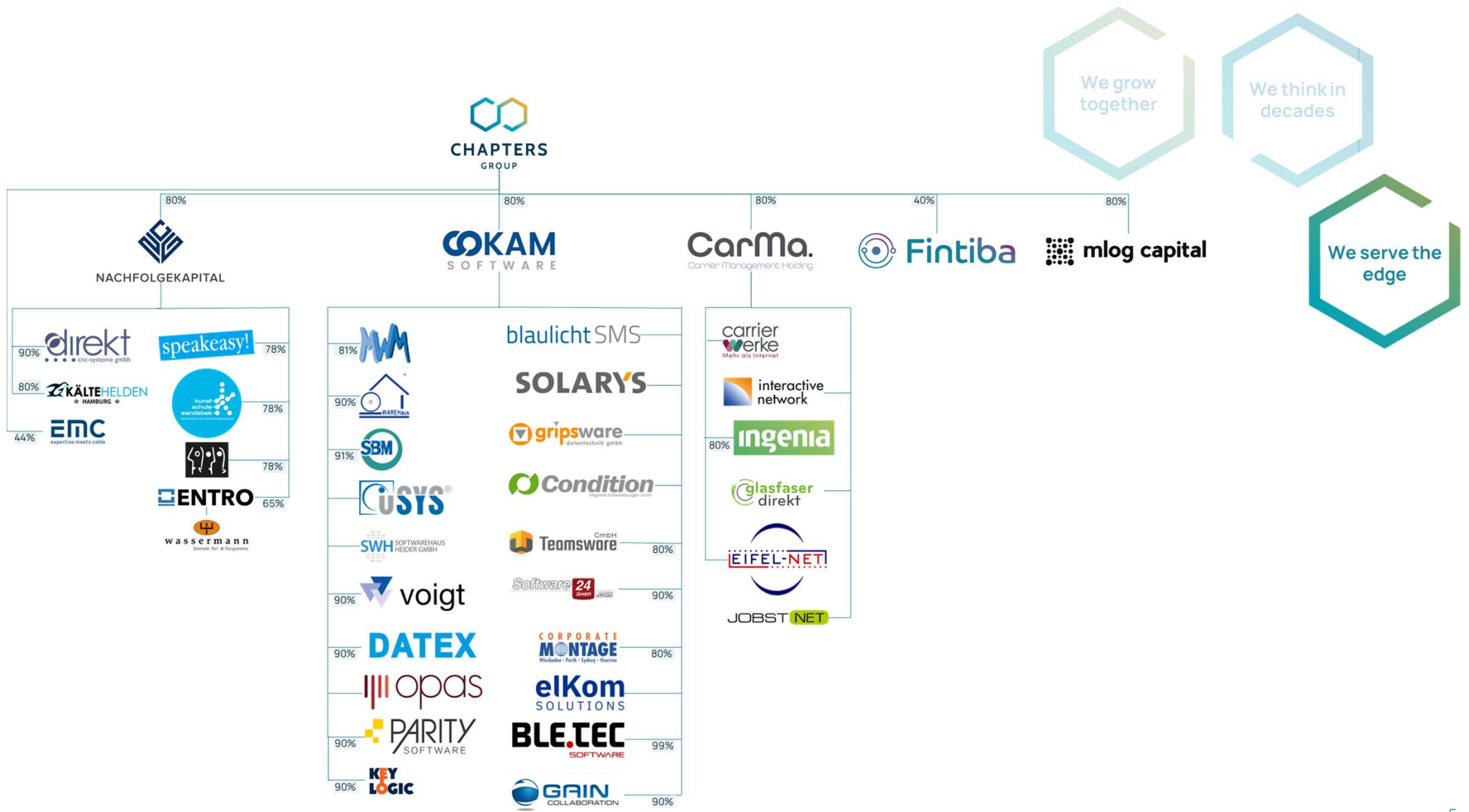




# Shareholder structure



# Group Structure



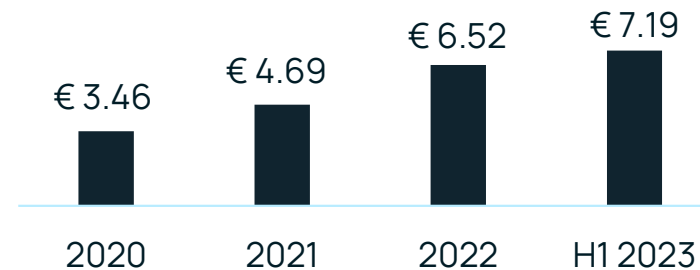
# Key figures



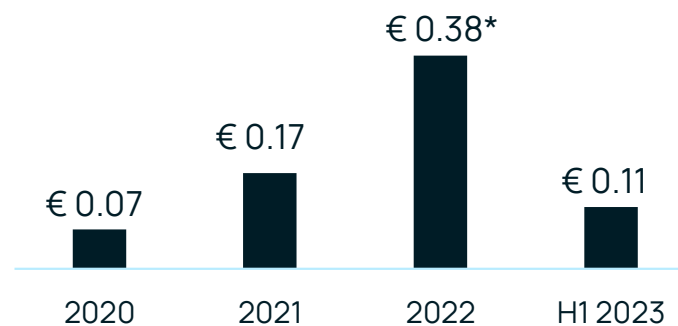
## Development of the group



## Base Value per share



## Adj. earnings per share



\*includes positive one-off returns from sale of one operating company

August 01, 2023

## **Officially starting the next CHAPTER**

Last week, the commercial register in Hamburg registered the renaming of the company to CHAPTERS Group AG as approved by the shareholders at our AGM in June 2023. Today, our new website [www.chaptersgroup.com](http://www.chaptersgroup.com) went live. We chose this name to express our conviction that we will embark on several new and successful chapters in the years ahead.

To accelerate our ambition to grow the group of companies, we added a fifth platform to the group. CHAPTERS Group AG founded mlog capital SAS together with the management of the platform who owns 20%. mlog aims to acquire software companies in niche markets in France.

September 07, 2023

## **Management buy-out of the property services group of NGC Nachfolgekaptal GmbH**

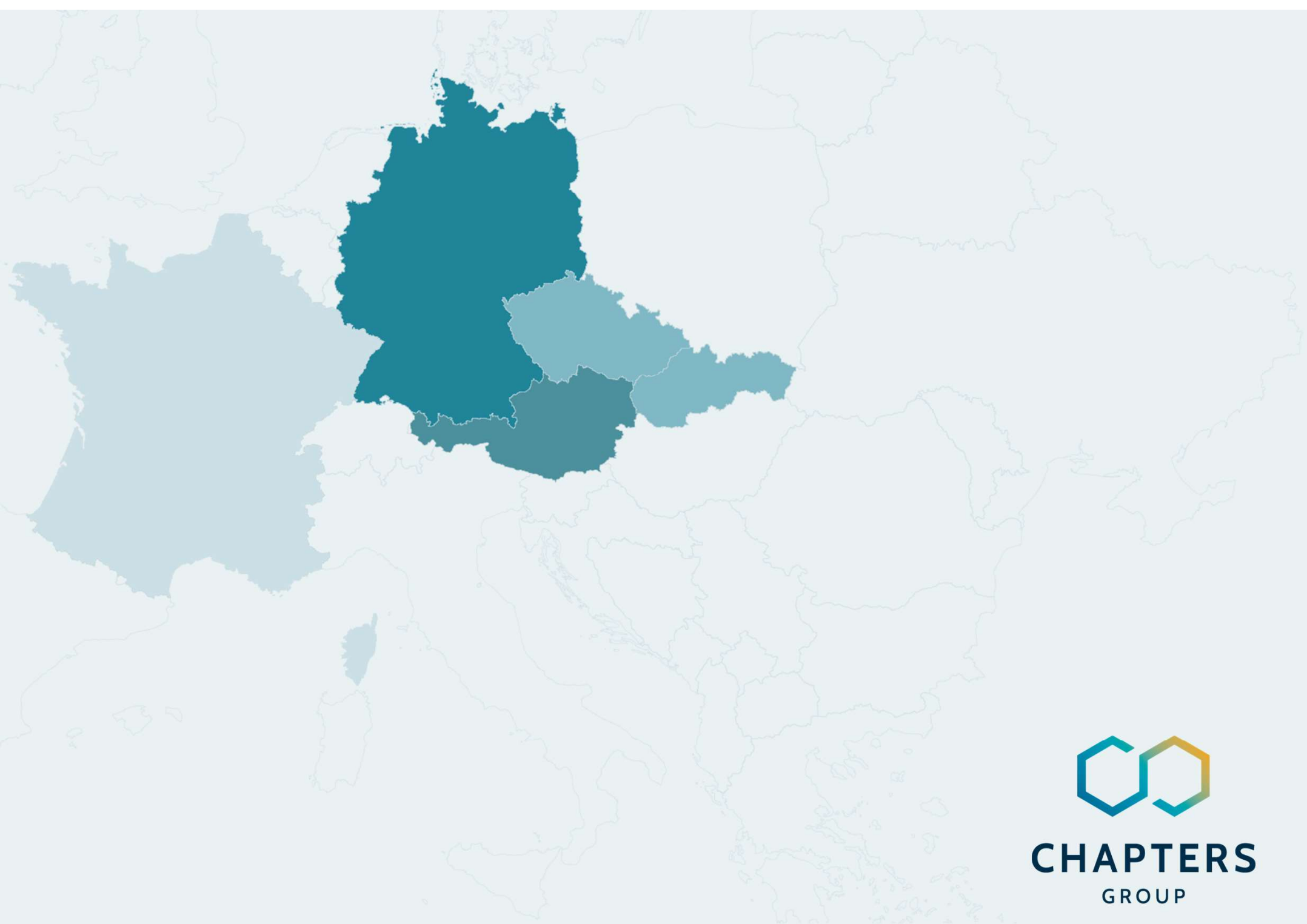
Today, CHAPTERS Group AG announces the successful spin-off by means of a 100% management buy-out of ARUDI GmbH ("ARUDI") and its operating subsidiaries gelford GmbH Gebäudereinigung und Dienstleistungen, Diamant Gebäudereinigungsdienst GmbH, Calmund & Riemer GmbH, and Bastex Schädlingsbekämpfung & Hygienetechnik GmbH, from its subsidiary NGC Nachfolgekaptal GmbH.

ARUDI will continue to be led by the NGC Nachfolgekaptal management team and its current operational directors. The management teams of all four operational companies in the fields of building services, cleaning, winter services, facility management, and pest control will also remain unchanged.

November 24, 2023

## **Raising of additional equity to drive acceleration of Growth**

As announced in the ad-hoc release of 24 Nov 2023, CHAPTERS Group AG successfully completed a capital increase. The company raised approx. EUR 29 million in equity by issuing 1,649,926 new shares at EUR 17.61 per share.



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